



# TANKLOGIX PORTAL

REPORTS 3.1

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## NAVIGATION

Reports > Reports 3.1

## PAGE FEATURES

### REPORTS 3.1 ? ? ?

TankLogix Oil Company ▼


#### REPORTS


##### REPORTS

- Disposal Load Detail
- Disposal Load Extended Detail
- Disposal Load Extended Detail (multi-site CSV)
- Disposal Load Summary
- Disposal Load Summary With Rates
- Disposal Total Volume Per Day
- Oil Allocation Letters (format 1)
- Oil Allocation Letters (format 2)

#### REPORT DATES

05/16/2019 to 05/16/2019

 GENERATE REPORT

 DOWNLOAD CSV

#### SITES | CUSTOMERS | DRIVERS

##### SITES

Blackrock Depths / 30491 ▼

ALL | RESET 496 of 496 CUSTOMERS selected ?

- 8888 / 8888
- A & A TRUCKING / 2011
- A & JR TRUCKING / 6905
- A & RJ OILFIELD SERVICE / 1053
- A & S VACUUM SERVICE / 4048
- A.X.I.S TRUCKING DIV VACCUM AND HAUL TRUCK SERV. / 3373
- AC ENERGY DBA MTY / 0704
- ADVANCED MUSTANG ENERGY / 2847

displayed: CUSTOMER NAME / CUSTOMER ID

##### NOTES FILTER ?

Contains ▼

##### SORT ORDER ?

COLUMN NAME	SORT ORDER
1. Ticket ID ▼	1. ASC ▼
2. ▼	2. ▼
3. ▼	3. ▼

## NEW: DRIVER DRILL-DOWN REPORTING:

Certain reports have the ability to filter on Customers (Water Hauling Company) to filter the report. Now for many of these reports, you may drill-down to the specific Driver within that Customer.

You may now drill-down to a specific driver for a customer with multiple drivers, in the event you want to report on just a single driver. If you wish to drill-down to a specific driver within this customer, please select a single (1) customer.

Specific driver information will appear in the DRIVERS checkboxlist when there is a single customer selected in the CUSTOMERS checkboxlist:

### REPORTS 3.1

TankLogix Oil Company Transfer

#### REPORTS

REPORTS

- Disposal Load Detail
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#### REPORT DATES

05/16/2019 to 05/16/2019

#### SITES | CUSTOMERS | DRIVERS

SITES

TL Demo Site 101 / 12101

ALL | RESET 1 of 7 CUSTOMERS SELECTED

- Customer 1000 / 1000
- sfsf / 4352

displayed: CUSTOMER NAME / CUSTOMER ID

NOTES FILTER 

Contains

Click on reset to deselect all customers, then click on a single customer, and the Drivers panel will appear. At that point you may select one or more Drivers to further filter the report.


ALL | RESET 5 of 5 DRIVERS SELECTED

- Customer 1000 / Anne Sample / 1000
- Customer 1000 / Ashley Sample / 1001
- Customer 1000 / Aubrey Sample / 1002
- Customer 1000 / Allen Sample / 1003
- Customer 1000 / Anson Sample / 1004

displayed: CUSTOMER NAME / DRIVER NAME / DRIVER ID

## NEW: NOTES FILTER AND CONTAINS, STARTS WITH, ENDS WITH, AND EXACT NOTES FILTERING

Filter by the Notes column you use in Ticket Transactions Grid to further filter the report results.


NOTES FILTER 

Some search text


- Contains
- Contains**
- Starts With
- Ends With
- Exact

## NEW: MULTI-SORTING UP TO 3 LEVELS FOR DISPOSAL LOAD DETAIL AND DISPOSAL LOAD EXTENDED DETAIL REPORTS

The Disposal Load Detail and Disposal Load Extended Detail reports may now be sorted beyond the default sort order. By default, these two reports are grouped by Customer (Trucking-Hauling Company), and then sorted by Ticket ID. These two reports may now be sorted to 3 levels deep by using the combinations of column name and sort order. Here are a couple examples:

SORT ORDER 

COLUMN NAME	SORT ORDER
1. Ticket ID ▼	1. ASC ▼
2. ▼	2. ▼
3. ▼	3. ▼

SORT ORDER 

COLUMN NAME	SORT ORDER
1. Lease Number ▼	1. ASC ▼
2. Driver ID ▼	2. DESC ▼
3. Ticket ID ▼	3. ASC ▼

## DUPLICATES TO CALCULATE PROPERLY (for certain report)

Duplicate tickets are allowed in the Ticket Management System. An example of this may be pipeline volumes. By default, several of the Portal reports also allow these duplicates.





Some of the most common reports are the Disposal Load Detail \* and Disposal Load Summary \* reports. The Load Detail, Load Extended Detail (both online and CSV only options) allow the duplicate in the calculations by default. However, the Load Summary and Load Summary with Rates do NOT allow duplicates by default. Thus the need for the added control described here:

The **Disposal Load Summary** report now allows duplicates in the calculations (default is to remove duplicates, as a check to make sure duplicates *were not intended to be entered* in the Ticket Management grid).

By checking the  **ALLOW DUPLICATE TICKETS IN CALCULATIONS** checkbox, the final values will match up between the Load Detail and Summary Reports.

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## ICONS AND SYMBOLS

Toggling the  icon will show/hide certain information. Clicking the icons    will give you additional information, tutorials, etc.

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## OTHER INFORMATION

	<b>Documentation Version / Author / Revision Date</b>
<b>1</b>	1.0 / Greg Bagley / July 26, 2017
<b>2</b>	1.1 / Greg Bagley / August 22, 2017
<b>3</b>	2.0/ Greg Bagley / September 16, 2017
<b>4</b>	3.1/ Greg Bagley / May 16, 2019
<b>5</b>	
<b>6</b>	